

Intact V09 has embraced the powerful functionality of Microsoft Excel by providing real time data updates from Intact. Through the smart use of tags you can now access ledger information directly from excel. Effective tailoring of inVision will result in saving hours and hours of time spent preparing management information.

Once the module is set up and configured properly, users can choose the financial period they wish to analyse. The spreadsheet will automatically update itself with the data from the period chosen without the need to cut and paste or run numerous macros.

- Prepare standard monthly management reports
- Reports automatically updated by changing month number
- In depth management information
- Integrated Intact function set
- Customer and product ranking analysis
- Smart tags with ledger access
- Totally customisable to suit your needs



Once registered, the inVision module creates a set of functions within Excel. These can then be used to interrogate the Intact data set to display the corresponding information from the live Intact accounts. An Intact consultant will create a link spreadsheet which will pull across the data into excel. It is up to the user themselves to decide how the data is to be displayed within Excel.

A working knowledge of Excel would be a definite advantage as it will allow you to maximise the effectiveness of the system.

*The smarter way to do business!*

